



# Meetly, Inc.

870 Market St  
San Francisco, CA  
94102-3099 United States

Emily Wilson  
CEO  
www.meetly.com



Meetly is a modern fintech platform built to make managing money collaborative, transparent, and stress-free. Designed for individuals, startups, and growing businesses, Meetly brings people together around financial decisions. At Meetly, we believe money works best when it works together.

Held since

04/10/2013

Current value

\$8,485,250

Gain / Loss

↑\$625k

Latest 409A

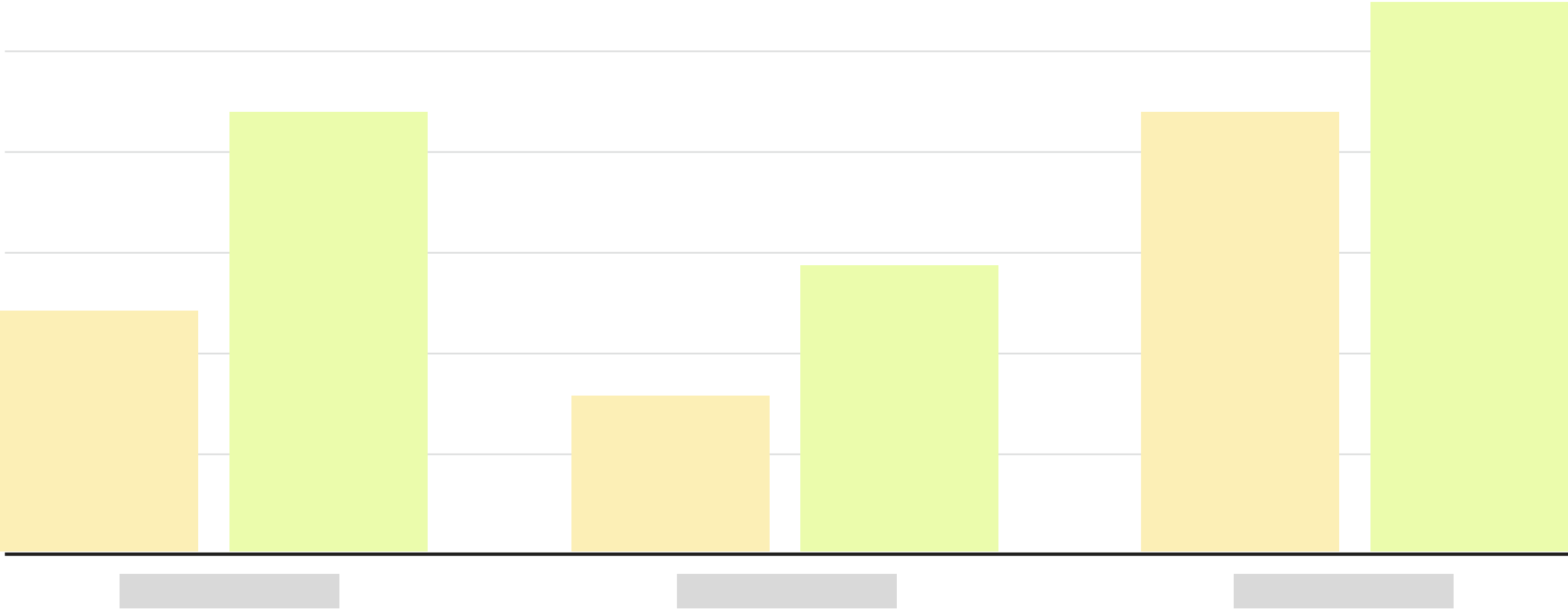
\$55M

Deal IRR

\$20.13  
↑59.64%

INVESTMENT HISTORY	Date	Cost	Current Value	MOIC	Total Value
Convertible Promissory Note	04/10/2013	\$50,000	\$50,000	1.00x	\$50,000
Convertible Promissory Note	04/11/2013	\$150,000	\$150,000	1.00x	\$150,000
Series A Preferred	11/11/2020	\$300,000	\$300,000	1.25x	\$300,000
Series B Preferred	11/11/2020	\$300,000	\$300,000	1.25x	\$300,000
Series C Preferred	11/11/2020	\$300,000	\$300,000	1.25x	\$300,000

CAPITALIZATION TABLE	Authorized Shares	Outstanding	Ownership	Fully diluted	Amount raised
Common	80,000,000	6,303,325	35.825%	6,303,325	\$1,179,449.14
Series A Preferred		3,631,191	20.638%	3,631,191	\$1,645,250.00
Series B Preferred		3,029,341	17.217%	3,029,341	\$3,695,799.68
Series B II Preferred		0	0.000%	0	\$0.00
Series C Preferred	2,502,000	2,208,566	12.552%	2,208,566	\$6,064,481.40
		17,594,858	100.000%	62,461,167	





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ITD value

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Gain / Loss

↑\$625k

Deal IRR

\$20.13 ↑59.64%

KEY FINANCIAL METRICS	Q3.2024	Q4.2024	Q1.2025	Q2.2025
Bookings	\$1,500k	\$1,500k	\$1,500k	\$1,500k
Revenue	\$1,200k	\$1,200k	\$1,200k	\$1,200k
ARR	\$5,100k	\$5,100k	\$5,100k	\$5,100k
Op. Income	(\$450k)	(\$450k)	(\$450k)	(\$450k)
Net Burn	(\$400k)	(\$400k)	(\$400k)	(\$400k)
Cash at End	\$5.3M	\$5.3M	\$5.3M	\$5.3M






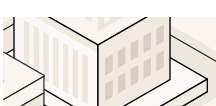
INVESTMENT HISTORY	Date	Cost	Multiple	IRR
Convertible Promissory Note	04/10/2013	\$50,000	1.00x	2.67%
Convertible Promissory Note	04/11/2013	\$150,000	1.00x	
Series A Preferred	11/11/2020	\$300,000	1.25x	10.09%
Series B Preferred	11/11/2020	\$300,000	1.25x	10.09%
Series C Preferred	11/11/2020	\$300,000	1.25x	10.09%

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# Krakatoa Ventures, Fund I, L.P.

Early-stage venture fund focused on Seed and Series A investments in fintech, data, and software infrastructure. The fund pursues a high-conviction strategy, partnering closely with founders and reserving significant capital for follow-on investments to support long-term value creation.

		CEO	Geography	Industry	First Invest.	Assets	Unrealized		Total Value	MOIC	Gross IRR
					Date		Cost	Gain/Loss			
Meetly, Inc.		Emily Wilson	Bay Area	Biotech	01/10/1990	Series A	\$12,234,554	\$13,232	\$25,000,000	123	1.43
IMIM, Inc.		Emily Wilson	Bay Area	Biotech	01/10/1990	Series A	\$12,234,554	\$13,232	\$25,000,000	123	1.43
Treehugger, Inc.		Emily Wilson	Bay Area	Biotech	01/10/1990	Series A	\$12,234,554	\$13,232	\$25,000,000	123	1.43
Stardust, Inc.		Emily Wilson	Bay Area	Biotech	01/10/1990	Series A	\$12,234,554	\$13,232	\$25,000,000	123	1.43
Awesome Investment, LLC		Emily Wilson	Bay Area	Biotech	01/10/1990	Series A	\$12,234,554	\$13,232	\$25,000,000	123	1.43
Intrinsic Corp, Inc.		Emily Wilson	Bay Area	Biotech	01/10/1990	Series A	\$12,234,554	\$13,232	\$25,000,000	123	1.43
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