Yahoo Ticker	Company Name	Home Exchange	Portfolio Weight (%)	Share Price (Local)	Local Currency	P/E TTM	Forward P/E	ROA (%)	ROE (%)	Debt/Equity	EBITDA (USD)	Reasoning
8591.T	ORIX Corp	Tokyo (TSE)	14.78	4358	JPY	11.2	9.8	2.5	10.4	1.2	5800000000	Solid fundamentals anchor the portfolio.
1681.HK	Consun Pharmaceutical	Hong Kong (HKEX)	9.44	15.01	HKD	11.5	9.66	9	15	0.05	158000000	Perfect thesis fit: High ROE, how debt.
2469.T	Hibino Corp (Queued)	Tokyo (TSE)	9	2715	JPY	16.2		4	9	0.35	45000000	Deep value / Asset play.
6323.T	Rorze Corp	Tokyo (TSE)	7.09	2159.5	JPY	19.8	14.3	12	18	0.21	520000000	Growth play. Slightly expensive but high quality.
PZU.WA	Powszechny Zaklad Ubezpieczen	Warsaw (WSE)	5.89	65.58	PLN	8.9	7.8	2.3	18.6		1800000000	Defensive yield.
3877.HK	CSSC Hong Kong Shipping	Hong Kong (HKEX)	5.38	2.09	HKD	7.1	6.5	3.5	9	1.5	396000000	Counter-cyclical hedge.
ANDR.VI	Andritz AG	Vienna (WBAG)	4.88	63.53	EUR	13.4	11.16	4	16	0.35	1100000000	Quality industrial.
KGH.WA	KGHM Polska Miedz	Warsaw (WSE)	4.77	248.4	PLN	15.1	8.56	3	7	0.45	2200000000	Commodity exposure.
BFSA.DE	Befesa SA	Xetra (ETR)	4.4	28.18	EUR	12.8	11.5	3	7	0.85	230000000	ESG recovery play.
HMY	Harmony Gold Mining	NYSE (ADR)	4.24	20.58	USD	15.3		12	23	0.15	1400000000	Gold beta.
SUZ	Suzano SA	NYSE (ADR)	3.92	9.02	USD	9.7	7.66	4	6	2.05	3500000000	Cyclical risk, discovered; but low P/E + flow.
PINFRA.MX	Promotora y Operadora	Mexico (BMV)	3.86	259.09	MXN	6.9	13.49	7	14	0.15	1200000000	Stable infra cash flows.
7740.T	Tamron Co Ltd	Tokyo (TSE)	3.41	1027	JPY	12.7		5	10	0.05	148000000	Niche quality.
OTP.HU	OTP Bank PLC	Budapest (BET)	3.1	34480	HUF	8.4	7.91	2.5	21	0.94	3800000000	Geopolitical value play.
FFH.TO	Fairfax Financial Holdings	Toronto (TSX)	2.83	2433	CAD	8.6	10.14	2	17	0.45	6600000000	Long-term compounder.
9168.T	Rise Consulting Group	Tokyo (TSE)	2.63	794	JPY	12.6		6	11	0.05	15000000	High growth/ROE at low valuation.
BS6.SI	Yangzijiang Shipbuilding	Singapore (SGX)	2.57	3.49	SGD	10	8.37	7	16	0.1	750000000	Strong order book.
VALE	Vale SA	NYSE (ADR)	2.52	12.62	USD	9.9	6.61	5	13	0.45	16000000000	Too discovered but cheap.
TTE.PA	TotalEnergies SE	Paris (Euronext)	1.45	55.59	EUR	10.6	9.33	5	12	0.3	45000000000	Energy yield.
OGC.TO	OceanaGold Corp	Toronto (TSX)	1.33	38.75	CAD	16.4	6.35	6	20	0	400000000	Debt free gold play.
BOL.ST	Boliden AB	Stockholm (OM)	0.87	478.1	SEK	16.5	13.58	4	8	0.16	1100000000	Nordic stability.
RHBBANK	RHB Bank Bhd	Kuala Lumpur	0.83	7.48	MYR	10	9.41	1	10	0.76	1200000000	Stable dividend.
SLVP	iShares MSCI Global Silver	NYSE (Arca)	0.82	33.7	USD							Silver beta.